



July 18, 2024

To,
Corporate Relations Department
BSE Limited
2nd Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

SCRIP CODE: 532056

Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the quarter ended on June 30, 2024.

Dear Sir/ Madam,

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid-up capital of the Company is less than Rs. 10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31st March 2024.

Further, the certificate certifying that the paid up capital and net worth of the Company as on 31st March 2024 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For, Adinath Exim Resources Limited

Manoj S. Savla
Managing Director
DIN: 01529306



Encl: As above

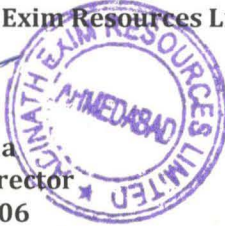


TO WHOMSOEVER IT MAY CONCERN

This is to certify that the Paid-Up Equity Share Capital of Adinath Exim Resources Limited (CIN: L65100GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 601, Astron Tower, Opp, Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad - 380015, Gujarat as on 31st March 2024 is 47,672,500/- (Rupees Four Crores Seventy-Six Lacs Seventy-Two Thousand Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 43,19,100 (Forty-Three Lacs Nineteen Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31st March 2024 is Rs. 17,77,58,380/- (Rupees Seventeen Crores Seventy-Seven Lakh Fifty-Eight Thousand Three Hundred and Eighty only) which is also below the 25 Crores.

For, Adinath Exim Resources Limited

Manoj S. Savla
Managing Director
DIN: 01529306



Date: 18/07/2024
Place: Ahmedabad

TO WHOMSOEVER IT MAY CONCERN

Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of M/s. ADINATH EXIM RESOURCES LIMITED having Regd. Office at 601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad 380015, Gujarat, CIN: L65100GJ1995PLC024300, PAN: AADCA7119A as on March 31, 2024 is Rs. 17,77,58,380 (Seventeen Crore Seventy Seven Lakh Fifty Eight Thousand Three Hundred Eighty) (As per enclosed annexure).

We further certify that **ADINATH EXIM RESOURCES LIMITED** is having paid-up share capital of Rs 4,31,91,000/- consisting of 43,19,100 shares of Rs 10/- each as on March 31, 2024.

Place: Ahmedabad
Date: July 15, 2024
UDIN: 24045706BKAJVX1302



For Mahendra N. Shah & Co.
Chartered Accountants
FRN 105775W

A handwritten signature in black ink, appearing to read "Chirag M. Shah".

Chirag M. Shah
Partner

Membership No: 045706

The Net Worth of Adinath Exim Resources Limited as on March 31, 2024 is computed as under:

Particulars	Amt (Rs.)
Paid up Capital (excl. forfeited shares)	4,31,91,000
Net worth calculated as follows:	
Paid up Capital (excl. forfeited shares)	4,31,91,000
Add: Reserve & Surplus (Excluding revaluation reserves & Special General Reserve)	13,45,67,380
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
Total Net worth	17,77,58,380

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIMRESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.
3. The Company has adopted Ind AS provisions with effect from 1st April, 2019 and accordingly all the above figures are Ind AS converged financial figures.
4. The special general reserve is excluded from the reserves & surplus calculation being **special purpose reserve**.



TO WHOMSOEVER IT MAY CONCERN

Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of M/s. ADINATH EXIM RESOURCES LIMITED having Regd. Office at 601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad 380015, Gujarat, CIN: L65100GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2023 is Rs. 15,59,95,319 (Fifteen Crore Fifty Nine Lakh Nighly Five Thousand Three Hundred Nineteen)(As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs 4,31,91,000/- consisting of 43,19,100 shares of Rs 10/- each as on 31 March, 2023.

Place: Ahmedabad
Date: July 14, 2023
UDIN: 23045706BGUVUY9091



For Mahendra N. Shah & Co.
Chartered Accountants

FRN 105775W

Chirag M. Shah
Chirag M. Shah
Partner

Membership No: 045706

The Net Worth of Adinath Exim Resources Limited as on 31st March, 2023 is computed as under:

Particulars	Amt (Rs.)
Paid up Capital (excl. forfeited shares)	4,31,91,000
Net worth calculated as follows:	
Paid up Capital (excl. forfeited shares)	4,31,91,000
Add: Reserve & Surplus (Excluding revaluation reserves & Special General Reserve)	11,28,04,319
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
Total Net worth	15,59,95,319

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIMRESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.
3. The Company has adopted Ind AS provisions with effect from 1st April, 2019 and accordingly all the above figures are Ind AS converged financial figures.
4. The special general reserve is excluded from the reserves & surplus calculation being **special purpose reserve**.





TO WHOMSOEVER IT MAY CONCERN

Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of M/s. ADINATH EXIM RESOURCES LIMITED having Regd. office at 601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad - 380015, Gujarat., CIN: L65100GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2022 is Rupees 14,81,02,001 (Fourteen Crore eighty one Lacs Two Thousand and One Only) (As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs **4,31,91,000/-** consisting of 43,19,100 shares of Rs 10/- each as on 31st March, 2022.

For Dhirubhai Shah & Co LLP
Chartered Accountants
FRN: 102511W/W100298

Anik
Sulaxbhai
Shah

Digitally signed by Anik
Sulaxbhai Shah
DN: cn=Anik, o=Personal,
2.5.4.2013155468477c6f6205
62960108f167a3c4f1cc51473
852107e24e12a809b,
serialCode=38007,
st=Gujarat,
serialNumber=26444F3320
d62358287c1410956754ec09
780db231954782313995d15,
c=Anik Sulaxbhai Shah
Date: 2022.07.12 12:14:18
+05:30



(Anik S Shah)
Mem No: 140594
Place: Ahmedabad
Date: 11/07/2022
UDIN: 22140594AMPSVQ8553

The net worth of ADINATH EXIM RESOURCES LIMITED as on 31st March 2022 is computed as under:

Particulars	Amt (Rs.)
Paid up Capital (excl. forfeited shares)	4,31,91,000
Net worth calculated as follows:	
Paid up Capital (excl. forfeited shares)	4,31,91,000
Add: Reserve & Surplus (Excluding revaluation reserves & Special General Reserve)	10,49,11,001
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
Total Net worth	14,81,02,001

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.
3. The Company has adopted Ind AS provisions with effect from 1st April, 2019 and accordingly all the above figures are Ind AS converged financial figures.
4. The special general reserve is excluded from the reserves & surplus calculation being special purpose reserve.

